Readiness for Assessment: Candidate Self-Assessment Checklist

# AM2E v1 Full Checklist

(for those who don't already hold AM2)

Applicable to candidates registered on the Electrotechnical Experienced Worker Assessment from September 2023

To be completed by candidate, training provider and employer/nominated person

Candidate Name:

NI Number\*:

Candidate ULN (Unique Learner Number):

\*or PPS/Social Security number for candidates from Channel Islands/ROI

By the industry, for the industry



February 2025

This checklist should only be completed if you have **not already passed the AM2** in the past and you need to complete the **full AM2E v1 assessment**. The AM2E v1 is applicable to all those registered on the Experienced Worker Assessment qualification after 4th September 2023.

If you have already passed the AM2 previously, you will need to complete the **AM2E Supplementary Unit Checklist.** 

#### **Important Information**

Completing this checklist is a compulsory part of the AM2E v1 gateway process. It helps all parties to thoroughly review whether an individual has the required knowledge and experience to undertake the test. If gaps are identified, additional training or experience is recommended.

The checklist should be completed by the candidate, with input from their employer (or other nominated person) and training provider. If you are self employed, you may wish to get the confirmatory signature from someone else who can confirm your work, such as a colleague you've worked with or an assessor if you belong to a Competent Persons Scheme.

Bear in mind that you are unlikely to be sufficiently prepared to pass the assessment if you cannot confidently tick at least "Adequate" for every statement in terms of both Knowledge and Practical Experience.

The AM2E v1 Assessment has been revised from the original AM2E to align with the new apprenticeship standard assessment, with additional circuits and knowledge requirements added. The assessment has been designed for those who wish to practice either as an installation electrician, or as a maintenance electrician. It demonstrates they have the level of competence expected by the industry in the following key occupational areas:

- Risk assessments and health and safety
- Safe isolation including renewable sources
- The interpretation of specifications, drawings and diagrams
- Planning and preparing to install, terminate and connect identified wiring systems
- Installing, terminating and connecting identified wiring systems
- Inspection, testing and certification
- Fault diagnosis and correction of electrical faults
- The understanding and application of industry recognised procedures, working practices and the requirements of statutory and non-statutory regulations.

In accordance with the installation specification and the relevant statutory and non-statutory regulations, candidates will be expected to install, terminate, connect, inspect, test and commission:

- A three-phase distribution board and sub-circuit
- A three-phase Direct-on-Line Motor circuit with remote start and stop
- A three phase Electric Vehicle charging supply
- Single phase lighting and power circuits including emergency lighting
- A central heating/sustainable energy system
- A safety services circuit and device
- A data-cabling system.

The assessment covers the following sections:

**Section A1:** Safe Isolation and Risk Assessment

- Sections A2-A6: Composite Installation
- Section B: Inspection, Testing and Certification
- Section C: Safe Isolation of Circuits
- Section D: Fault Diagnosis and Rectification

Section E: Assessment of Applied Knowledge

#### **Using this Checklist**

Please work through Sections A to E in this document and tick the boxes that best suit the candidate's knowledge and experience in each area. Remember that you are unlikely to be sufficiently prepared to pass the assessment if you cannot confidently tick at least "Adequate" for every statement in terms of both Knowledge and Practical Experience.

If there are areas of concern, an action plan should be produced to help the candidate achieve the required standard before submitting the gateway application.

The completed, signed document is a compulsory gateway check to confirm readiness for assessment before the assessment can be booked. It must be submitted to NET as part of the Request for Assessment.

#### Section A1: Safe Isolation and Risk Assessment (45 mins)

To demonstrate occupational competence candidates will be expected to:

		For each item please tick one box in the Knowled <b>KNOWLEDGE</b>				edge section and one box in the Experience sectior EXPERIENCE				
		Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure	
1	Carry out and document an assessment of risk									
2	Carry out safe isolation in the correct sequence considering any separate energy systems									

#### Sections A2-A6: Composite Installation (10.5 hours)

This section has areas where candidates will need to demonstrate occupational competence in accordance with statutory and non-statutory regulations and approved industry working practices.

		For each item please tick one box in the Knowledge section and one box in the Experience <b>KNOWLEDGE EXPERIENCE</b>							nce section
		Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure
1 Interpret and tech	ation of specifications nical data								
	of protective devices, le and triple pole								
3 Install pr bonding	otective equipotential								
4 Install ar singles c	nd terminate PVC able								
	nd terminate PVC/PVC re & cpc cable								
6 Install ar multi-flex	nd terminate SY x cable								
	nd terminate stant flex								
8 Install ar XLPE SW	nd terminate 'A								
9 Install ar data-cab	nd terminate le								
10 Install ar FP200 ty									
11 Form and systems	l install metal conduit								

## Sections A2-A6: Composite Installation (10 hours) - continued

	For each item please tick one box in the Knowled <b>KNOWLEDGE</b>				dge section and one box in the Experience section EXPERIENCE				
	Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure	
12 Form and install PVC conduit systems									
13 Install protective devices in a TP&N distribution board									
14 Install a two-way, intermediate and key switch for various lighting circuits in PVC/PVC multi-core cable									
15 Install a BS 1363 13A socket outlet ring circuit using PVC single cables									
<ul> <li>16 Install a carbon monoxide detector safety service circuit in FP200 type cable</li> </ul>									
17 Install data outlets circuit in Cat. 5 cable									
18 Install a BS EN 60309 20A T P & N supply in XLPE SWA cable for electric vehicle pillar									
19 Install protective equipotential bonding to gas and water services									
20 Connect a 3-phase direct online motor circuit in SY cable with remote start stop function using PVC singles									
21 Install an S Plan central heating and hot water system with a solar thermal sustainable energy element utilising heat resistant flexible cable and PVC singles cable									

### **Section B:** Inspection, Testing and Certification (3.5 hours)

In this area candidates will be expected to follow practices and procedures that take into account electrically sensitive equipment. To demonstrate occupational competence, candidates will be expected to:

	For each item please tick one box in the Knowledge section and one box in the Experience sect KNOWLEDGE EXPERIENCE							nce section
	Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure
Work according to best practice as required by Health and Safety legislation								
Ensure the installation is correctly isolated before commencing the inspection and test activity taking into account any renewable sources								
Carry out a visual inspection of the installation in accordance with BS 7671 and IET Guidance Note 3								
Complete the following tests on the installation in accordance with BS 7671 and IET Guidance Note 3:								
1 Continuity of protective conductors								
2 Continuity of ring final circuit conductors								
3 Insulation resistance								
4 Polarity								
5 Earth fault-loop impedance (EFLI)								
6 Prospective fault current (PFC)								
7 Check for phase sequence and phase rotation								
8 Functional testing								
Verify that the test results obtained conform to the values required by BS 7671 and IET Guidance Note 3								
Complete an electrical installation certificate, schedule of inspections and schedule of test results using the model forms as illustrated in Appendix 6 of BS 7671								

### Section C: Safe Isolation of Circuits (30 mins)

To demonstrate occupational competence candidates will be expected to:

	For each it	For each item please tick one box in the Knowled KNOWLEDGE				edge section and one box in the Experience section <b>EXPERIENCE</b>				
	Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure		
Carry out safe isolation in the correct sequence on a single-phase circuit										
Carry out safe isolation in the correct sequence on a three-phase circuit										
Carry out safe isolation in the correct sequence on a three-phase installation										

### Section D: Fault Diagnosis and Rectification (2 hours)

To demonstrate occupational competence candidates will be expected to:

	For each item please tick one box in the Knowled KNOWLEDGE				edge section and one box in the Experience section EXPERIENCE				
	Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure	
Work according to best practice as required by Health and Safety legislation									
Correctly select and use tools, equipment and test instruments.									
Carry out checks and preparations that must be completed prior to undertaking fault diagnosis									
Identify faults from 'fault symptom' information.									
State and record how the identified faults can be rectified									

### **Section E:** Assessment of Applied Knowledge (1.5 hours)

This assessment will last for 1.5 hours and be in the form of a computerised multiple-choice test. Candidates will be expected to answer 40 questions and will be assessed on their application of knowledge associated with:

	For each it		k one box in <b>/LEDGE</b>	the Knowlec	dge section and one box in the Experience section EXPERIENCE				
	Limited	Adequate	Extensive	Unsure	Limited	Adequate	Extensive	Unsure	
Health and Safety									
BS 7671: Requirements for Electrical Installations including any current amendments									
Building Regulations									
Inspection, Testing and Fault Finding									

### **Important:**

This is a formal declaration to confirm readiness of the candidate for assessment. It must only be completed when each person signing is fully satisfied that all requirements are complied with.

#### **Training Provider Declaration of Readiness for Assessment**

As the candidate's training provider, I formally confirm that the candidate has the full range of Knowledge and Skills specified within this checklist. In my opinion the candidate is able to consistently demonstrate a minimum of "adequate" in each of these areas and no further training or experience in any area is required. I confirm that all specified qualifications have been achieved and certificates submitted before assessment.

By signing below, I formally confirm that the candidate is ready to undertake the AM2E v1 Assessment.

Training Provider Signature:	
Print Name:	
Date:	

NET will only accept dated signatures within 6 months of the gateway application.

#### **Candidate Declaration of Readiness for Assessment**

As the candidate, I formally confirm that I believe I am consistently demonstrating a minimum of "adequate" in every area of Knowledge and Skill detailed in this checklist and that I do not require additional training or experience in any area to become occupationally competent.

By signing below, I formally confirm that I am ready to undertake the AM2E v1 Assessment.

Candidate Signature:	
Print Name:	•
Date:	•

NET will only accept dated signatures within 6 months of the gateway application.

#### **Important:**

This is a formal declaration to confirm readiness of the candidate for assessment. It must only be completed when each person signing is fully satisfied that all requirements are complied with.

#### **Employer / Nominated Person Declaration of Readiness for Assessment**

As the candidate's employer or nominated person, I am fully satisfied that they are consistently demonstrating a minimum of "adequate" in every area of Knowledge and Skill detailed in this checklist and is therefore occupationally competent. No further learning or experience in any area is required.

By signing below, I formally confirm that the candidate is ready to undertake the AM2E v1 Assessment.

Signature:	
Print Name:	
Date:	
Position:	
Company:	

NET will only accept dated signatures within 6 months of the gateway application.

### **Submitting this Checklist**

Once you have completed and signed the checklist please submit it to your chosen assessment centre for gateway approval. Checklists sent to the NET head office will not be reviewed and will be destroyed in line with our data protection and privacy policy.

Please ensure the whole document is submitted. Documents with missing pages will not be accepted.



**PRIVACY NOTICE:** NET and the Assessment Centre you attend are both Data Controllers for the purposes of Data Protection Law. Where applicable they will jointly uphold your rights. Information that you include in this form is necessary for the completion of your assessment and will only be shared between the Controllers for this purpose or their professional or legal obligations. In accordance with our terms and conditions, all units of the assessment must be completed within 24 months of commencement. We are required to retain a photograph of you to enable the verification of your identity. Specifically, photographs are retained for either 6 months after you pass the assessment, or 6 months after the 24 month period has expired. Other data is kept in accordance with our data retention policy. For full details of NET's policy on Data Protection please visit www.netservices.org.uk or the website of your assigned Assessment Centre.